

## UVSC BENEFIT PROVIDERS

COMPANY	TYPE OF SERVICE OR INSURANCE	INTERNET/EMAIL ADDRESS	REPRESENTATIVE	PHONE NUMBER
<b>TIAA CREF</b> 420 Wakara Way Suite 200 SLC, UT 84108	Retirement programs & tax deferred supplemental retirement annuities 403b and 457b	<a href="http://www.tiaa-cref.org">www.tiaa-cref.org</a>	David Penrose	1-866-842-2907x5803
<b>Utah Retirement Systems</b> 560 E 200 S SLC, UT 84102	Retirement programs & tax deferred 401k and 457b Also an after tax Roth IRA	<a href="http://www.urs.org">www.urs.org</a>		1-800-695 4877 1-800-688-401k
<b>Beneficial Life Ins Co</b> 3549 N University Ave Suite 200 Provo, UT 84604	Tax sheltered annuity 403b	ray.johns@benlife.com	Raymond W. Johns Reid F. Sullivan	(801) 377-5544 Mobile: (801) 836-8536
<b>Fidelity Investments</b> 215 S State, #130 SLC, UT 84111	Tax sheltered annuity 403b	scott.reed@fmr.com	Scott Reed	1-800-544-5586 x3008
<b>GALIC &amp; Jackson National Life</b> 4915 S 900 E Suite 450 SLC, UT 84117	Tax sheltered annuities 403b		Jeff Barker	1-800-484-4069 x2103
<b>PMG Marketing/SJI Financial</b> 1414 E 4500 South, Suite 3 SLC, UT 84117	Tax sheltered annuity 403b	sjifinancial@sisna.com	Gary Tsujimoto	1-800-488-8102
<b>Principal Financial Group</b> 2150 S 1300 E, Suite 300 SLC, UT 84106	Tax sheltered annuity 403b	<a href="http://www.principal.com">www.principal.com</a>		1-800-321-2791 office

<b>Putnam</b> Harold Dance Brokerage 360 N Main Logan, UT 84321	Tax sheltered annuity 403b	dan@danceinvestments.com	Dan V. Pond	1-800-327-5400
<b>VALIC</b> 420 E South Temple, Suite 430 SLC, UT 84111	Tax sheltered annuity 403b	www.aigvalic.com craig_malouf@aigvalic.com	Toll Free Craig M. Malouf	1-800-892-5558 x88054 (801) 787-6100 cell

**Comments about New Enrollments and Changes:**

**Retirement Systems** - All faculty and exempt employees will be enrolled in the TIAA CREF Retirement System. Non-exempt employees will be enrolled in the Utah Retirement System. Supplemental retirement annuities, however, are available to all employees.

**Tax-Sheltered Annuity Accounts** - Employee must sign a salary reduction agreement with the College. The amount of reduction can be changed as needed, but the agreement may only be terminated at the end of a month. Amount will renew automatically if no change is submitted.